

Regd. Office :-

T-7, National Plaza, R. C. Dutt Road,
Alkapuri, Vadodara-390 007, INDIA
Phone : +91 265 2344803/2358903
Fax : +91 265 2332910
Website : www.chemcrux.com
Email : girishshah@chemcrux.com



May 30, 2017

To,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Subject: Audited Financial Results for the Half Year and Year ended 31st March, 2017

Ref: CHEMCRUX ENTERPRISES LIMITED, BSE Scrip ID: CHEMCRUX BSE Scrip Code: 540395

Further to our intimation dated 20th May, 2017, we would like to inform that Audited Financial Results for the half year and year ended is taken on record at the meeting of the Board of Directors held on May 30, 2017 and the said Financial Results are attached herewith together with the Auditor's Report for your record.

Kindly take above as compliance of Regulation 33 and 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For, CHEMCRUX ENTERPRISES LIMITED,

A handwritten signature in blue ink, appearing to read "Girish C Shah".

Girish C Shah
Whole Time Director



Factory

4712-14, GIDC, Road South - 10, Ankleshwar - 393002 (Gujarat) India.
Ph.: +91 2646 221427, 239737 | Fax : +91 2646 251469 | Email : sanjay@chemcrux.com

**Auditors' Report on the Half Yearly Financial Results and Year-to-date Results
of Chemcrux Enterprises Ltd.
{Pursuant to Regulation 33 of the SEBI (Listing Obligation & Disclosure
Requirements) Regulation, 2015}**

To the Board of Directors of Chemcrux Enterprises Ltd.

We have audited the half yearly financial results of **CHEMCRUX ENTERPRISES LIMITED** for the half year ended 31st March 2017, and the year-to-date results for the period from 1st April, 2016 to 31st March, 2017 attached herewith being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligation & Disclosure Standards) Regulation, 2015.

These half yearly financial results as well as year-to-date results have been prepared on the basis of interim financial statements which are the responsibility of the Company's Management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and the other Accounting principles generally accepted in India.

We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to explanations given to us, these financial results:

- are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in this regard ; and
- give a true and fair view of the net profit and other financial information for the half year ended 31st March, 2017 as well as the year-to-date results for the period from 1st April, 2016 to 31st March, 2017

Further, we also report that we have, on the basis of the books of accounts and other records and information and explanations given to us by the management, also verified the number of shares as well as the percentage of shareholdings in respect of aggregate amount on public shareholdings, as furnished by the Company and found the same to be correct.

**FOR, NARESH & Co.
CHARTERED ACCOUNTANTS
(F.R.N. 106928W)**



**CA ANIL SHAH
PARTNER
(M. R. N. 35309)**

**Date: 30/05/2017
Place: Vadodara**



CHEMCRUX ENTERPRISES LIMITED

CIN: L01110GJ1996PLC029329

Reg. Office: T-7, National Plaza, R.C. Dutt Road, Alkapuri, Vadodara - 390007

AUDITED FINANCIAL RESULT FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2017

Sr. No.	Particulars	Half Year ended		Year Ended	
		31-03-2017	30-09-2016	31-03-2017	31-03-2016
		Audited	Audited	Audited	Audited
1	Income from Operations				
	(a) Net Sales/Income from Operations (Net of excise duty)	13,88,19,354	13,61,56,771	27,49,76,125	20,11,59,443
	(b) Other Operating Income	13,35,400	21,36,160	34,71,560	11,99,419
	Total income from Operations (net)	14,01,54,754	13,82,92,931	27,84,47,685	20,23,58,861
2	Expenses:				
	(a) Cost of Materials Consumed	5,56,86,379	6,14,63,696	11,71,50,075	7,17,37,995
	(b) Changes in Inventories of Finished Goods	-	-	-	-
	(c) Changes in Inventories of Finished Goods Work-in- Progress and Stock-in-Trade	(4116645)	(6393428)	(10510073)	94,31,235
	(d) Employee Benefits Expenses	1,36,88,926	1,42,12,421	2,79,01,347	2,52,46,485
	(e) Depreciation and Amortization Expenses	28,87,783	26,55,861	55,43,644	50,00,270
	(f) Other Expenses	5,77,60,698	4,81,39,378	10,59,00,076	6,34,43,797
	Total Expenses	12,59,07,141	12,00,77,928	24,59,85,069	17,48,59,781
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,42,47,613	1,82,15,003	3,24,62,616	2,74,99,080
4	Other Income	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,42,47,613	1,82,15,003	3,24,62,616	2,74,99,080
6	Financial Costs	17,81,422	17,63,178	35,44,600	26,07,436
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,24,66,191	1,64,51,825	2,89,18,016	2,48,91,644
8	Exceptional Items	(29,762)	-	(29,762)	(2,89,799)
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1,24,36,429	1,64,51,825	2,88,88,254	2,46,01,845
10	Tax expense	39,35,775	99,69,661	1,39,05,436	72,18,142
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	85,00,654	64,82,164	1,49,82,818	1,73,83,703



[Handwritten Signature]

12	Extraordinary items (net of tax `)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	85,00,654	64,82,164	1,49,82,818	1,73,83,703
14	Paid-up equity share capital	4,93,62,800	1,80,01,400	4,93,62,800	1,80,01,400
15	Earning per Equity Share:				
	Basic	2.92	3.6	5.15	9.66
	Diluted	2.92	3.6	5.15	9.66

Notes:

1. The standalone financial result of CHEMCRUX ENTERPRISES LIMITED (the Company) for the Half year and Financial Year ended March, 2017 have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors of the Company at its meeting held on May 30, 2017. The Statutory Auditor of the Company has carried out audit of the above Financial Results.
2. The Company has single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirement of Accounting Standard (AS) 17- "Segment Reporting".
3. During the year ended 31st March, 2017, the Company has completed the Initial Public Offer (IPO) pursuant to which 13, 36,000 nos. of equity shares of Rs. 10/- each were allotted, at an Issue price of Rs. 18/- [Including share premium of Rs. 8/- per share].
4. Figures of half year ended March 31, 2017 are the balancing figures between audited figures in respect of the full financial year ended on March 31, 2017 and half year figures up to September 30, 2016 & figures for half year ended on March 31, 2016 has not been disclosed as the same were not required to be prepared under any law and the shares of the Company got listed on March 28, 2017.
5. The statement of Asset and Liability is provided separately.
6. The prior figures have been regrouped and reclassified wherever necessary.
7. The Board of Directors of the Company has recommended the Dividend @ 2.5 % (Rs. 00.25 /- per share) on the equity shares of Rs. 10/- each for the year ended on March 31, 2017, subject to the approval of the shareholders.

Date: May 30, 2017

Place: Vadodara

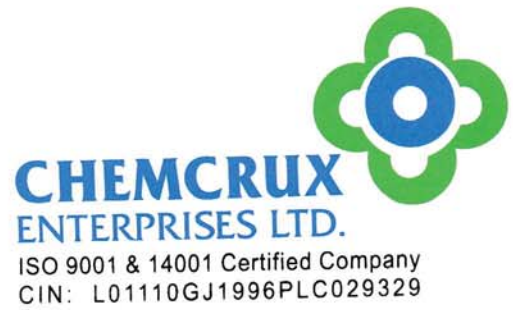


For CHEMCRUX ENTERPRISES LIMITED,

Girish C Shah
Whole Time Director

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CHEMCRUX ENTERPRISES LIMITED

CIN: L01110GJ1996PLC029329

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STANDALONE STATEMENT OF ASSETS AND LIABILITY (AUDITED)

Particulars	31/03/2017	31/03/2016
(I) EQUITY AND LIABILITIES		
(1) SHARE HOLDERS FUND	-	-
(a) Share capital	4,93,62,800	1,80,01,400
(b) Reserves and Surplus	7,53,56,900	6,76,87,482
(C) Money received against share warrants	-	-
(2) SHARE APPLICATION MONEY PENDING ALLOTMENT		
(3) NON-CURRENT LIABILITIES		
(a) Long-Term Borrowings	9,40,06,41	75,51,079
(b) Deferred Tax Liabilities (Net)	1,25,95,661	70,33,992
(c) Other Long Term Liabilities	-	-
(d) Long-Term Provisions	1,63,985	1,82,556
(4) CURRENT LIABILITIES		
(a) Short-Term Borrowings	1,68,05,844	1,92,73,466
(b) Trade Payables	1,38,16,367	84,81,980
(c) Other Current Liabilities	2,03,49,929	1,60,84,436
(d) Short-Term Provisions	8,00,000	71,41,653
TOTAL	20,58,52,127	15,14,38,045
(II) ASSETS		
(1) NON-CURRENT ASSETS		
(a) Fixed Assets		
(i) Tangible assets	8,28,49,986	7,54,13,927
(ii) Intangible assets	-	-
(iii) Capital work-in-progress	2,11,43,7	-
(iv) Intangible Asset under Development	-	-
(b) Non-Current Investments	4,67,030	4,67,030
(c) Deferred Tax Assets (Net)	-	-
(d) Long-Term Loans and Advances	89,81,632	87,82,893
(e) Other Non-Current Assets	39,46,952	-
(2) CURRENT ASSETS		
(a) Current Investments	-	-
(b) Inventories	2,65,03,928	1,65,64,711
(c) Trade Recievables	4,26,49,255	3,58,79,922
(d) Cash and Cash Equivalents	2,27,66,382	37,98,589
(e) Short-Term Loans and Advances	1,54,27,195	92,34,779
(f) Other Current Assets	1,45,330	12,96,194
TOTAL	20,58,52,127	15,14,38,045

Date: May 30, 2017

Place: Vadodara



For CHEMCRUX ENTERPRISES LIMITED,

Girish C Shah

Whole Time Director

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Dated: 30th May, 2017

To,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Declaration Pursuant To Regulation 33(3)(D) Of The SEBI (Listing Obligation And Disclosure Requirement) Regulations,2016

Ref: CHEMCRUX ENTERPRISES LIMITED, BSE Scrip ID: CHEMCRUX BSE Scrip Code: 540395

Dear Sir/Madam,

In accordance with Regulation 33(3)(d) of the SEBI (Listing Obligation And Disclosure Requirement) Regulations, 2015 as amended by the SEBI(Listing Obligation And Disclosure Requirement)(amendment) Regulations, 2016, we hereby declare that M/s Naresh & Co., Chartered Accountant (Firm registration Number: 106928W), Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on Audited Financial Results of the Company for the half year and year ended 31st March, 2017.

Kindly take the same on record.

For CHEMCRUX ENTERPRISES LIMITED,

A handwritten signature in blue ink, appearing to read "Girish C Shah".

Girish C Shah
Whole Time Director



Place: Vadodara

Date: May 30, 2017

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