



KSPS & Co LLP

Company Secretaries

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To,

The Members of

Chemcrux Enterprises Limited

330, TRIVIA Complex, Natubhai Circle,
Racecourse, Vadodara - 390007.

Secretarial Auditor's Certificate on implementation of Employees Stock Option Scheme in accordance with the provisions of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and resolution passed by the shareholders thereof, at the General Meeting of the Company.

1. Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SBEBS Regulations, 2021") was notified with effect from August 13, 2021, which repealed the Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014.
2. As per Regulation 13 of the SBEB Regulations, 2021, in the case of every company which has passed a Resolution for the scheme under these Regulations, the Board of Directors shall at each Annual General Meeting place before the shareholders a certificate from the Secretarial Auditor of the Company that the scheme(s) has been implemented in accordance with these regulations and in accordance with the Resolution of the Company in the General Meeting.
3. Chemcrux Enterprises Limited ('the Company') has approached us, being Secretarial Auditor of the Company, to issue this certificate as required under Regulation 13 of the SBEBS Regulations, 2021 to be placed at the ensuing Annual General Meeting to be held for the financial year ended on March 31, 2026 that the Scheme has been implemented in accordance with the SBEBS Regulations, 2021 and in accordance with the resolution passed by the shareholders at the general meeting of the Company.
4. The shareholders of the Company by way of special resolution approved the "**Chemcrux Enterprises Employee Stock Option Scheme, 2025**" at Annual General Meeting held on 24th September, 2025 by requisite majority.

Management's Responsibility:

5. The preparation and maintenance of all accounting and other records are solely the responsibility of the Management of the Company. This responsibility includes the design, implementation and maintenance of internal controls that are reasonable in the circumstances.



6. The Management is also responsible for ensuring that the Company complies with the requirements of the SBEBS Regulations, 2021 and the resolution passed by the shareholders of the Company and for providing all the relevant information to its shareholders and the Stock Exchanges.

Auditor's Responsibility:

7. It is our responsibility to obtain reasonable assurance and form an opinion as to whether the Scheme have been implemented, in all material respects during the year ended March 31, 2026, in accordance with the SBEBS Regulations, 2021 and the resolution passed by the shareholders of the Company in the general meeting.

Opinion:

8. Based on our examination and the information and explanations given to us, we are of the opinion that the Scheme namely " **Chemcrux Enterprises Employee Stock Option Scheme, 2025**", has been implemented, in all material respects, during the year ended March 31, 2026, in accordance with the SBEBS Regulations, 2021 and the resolution passed by the shareholders of the Company through Postal Ballot.

Restriction on Use

9. This certificate is addressed to the Board of Directors of the Company for the purpose of placing before the shareholders of the Company at the forthcoming Annual General Meeting pursuant to the requirements of the SBEBS Regulations, 2021 or may be submitted with stock exchange for listing permission or with any other regulatory authority if required for any other purpose. It should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For KSPS & Co. LLP
Company Secretaries


Kashyap Shah
Designated Partner
FCS No. 7662; CP No. 6672
UDIN : F007662H001014987
Peer Review: 8066/2026



Date: 04.08.2026
Place: Vadodara