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March 27, 2017

The Company Secretary,p
Chemcrux Enterprises Limited
T-7, National Plaza,
R. C. Dutt Road,
Vadodara - 390 007,
Gujarat, India.

Dear Sir,

Sub: **Listing of Equity Shares of Chemcrux Enterprises Limited**

We acknowledge the receipt of documents submitted on Monday, March 27, 2017, we have pleasure in advising that effective from Tuesday, March 28, 2017 the Equity Shares of the company are listed on the SME Platform of the Exchange and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20170327- 23 dated Monday, March 27, 2017 issued in this regard to the trading members of the Exchange for your information.

- 1 The Company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
- 2 Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For further details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on the Exchange website.

If you require any further clarification, please feel free to contact Ms. Rupal Khandelwal, on Tel. No. 022-22728262.

Yours faithfully,

T.B
Rupal Khandelwal
Rupal Khandelwal
Manager

Pranav Singh
Pranav Singh
Associate Manage

Encl.: As above

NOTICE**Sub: Listing of Equity Shares of Chemcrux Enterprises Limited**

Trading Members of the Exchange are hereby informed that effective from Tuesday, March 28, 2017 the Equity Shares of Chemcrux Enterprises Limited shall be listed and admitted to dealings on the SME Platform of Exchange in the list of 'M' Group of Securities.

Name of the company	Securities	Market Lot	Scrip Code
Chemcrux Enterprises Limited	49,36,280 equity shares of Rs. 10/- each fully paid up Distinctive Nos. 1 to 4936280	8,000 Shares	540395
Registered Office: T-7, National Plaza, R. C. Dutt Road, Vadodara - 390 007, Gujarat, India. Tel No: +91 265 2344803; Fax No: +91 265 2332910; Email: companysec@chemcrux.com Website: www.chemcrux.com	Abbreviated name on bolt system CHEMCRUX	Scrip ID on BOLT System CHEMCRUX	ISIN No. INE298W01016
Issue Price: Rs.18/- per share (Face Value of Rs.10/- with Premium of Rs.8/-)		Date of Allotment in the public issue: March 24, 2017	

1. Trading Members may note that as per the guidelines issued by SEBI dated 16th February, 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in minimum market lot (i.e. 8,000 equity shares) and the same shall be modified by the Exchange from time to time by giving prior market notice of atleast one month.
2. Trading Members are requested to note that the above security will be available for trading in continuous trading session.
3. Trading Members may note that the shares bearing the distinctive numbers, the details of which are attached as Annexure I, are not transferable till the date(s) mentioned against them and would not be a good delivery in the market till then. The company has informed the Exchange that in respect of shares in demat form, necessary corporate action has been executed to have the lock-in period marked in the depository's records.
4. A copy of shareholding pattern submitted by the company is enclosed as Annexure II.
5. The company's financial year ending is March 31.
6. All shares are ranking pari-passu including dividend entitlement.
7. The Market Maker to the issue as mentioned in the prospectus is given below:

Pantomath Stock Brokers Private Limited
406-408, Keshava Premises, Behind Family Court,
Bandra Kurla Complex, Bandra (East), Mumbai 400 051,
Maharashtra, India.
Tel. No.: +91 22 6194 6774
Fax No.: +91 22 2659 8690
Email: broking@pantomathgroup.com
SEBI Registration No.: INZ000068338

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8. The Registrar to the issue as mentioned in the prospectus is given below:

Bigshare Services Private Limited

E/2, Ansa Industrial Estate,
Sakivihar Road,
Sakinaka, Andheri (East)
Mumbai – 400 072.

Tel No.: +91 22 40430200

Fax No.: +91 22 28475207

Email: ipo@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

In case members require any clarifications on the subject matter of this notice, they may please contact any of the following:

<p>a) <u>At the company:</u></p> <p>Alpesh S. Makwana, Company Secretary & Compliance Officer</p>	<p>Registered Office:</p> <p>T-7, National Plaza, R. C. Dutt Road, Vadodara - 390 007, Gujarat, India.</p> <p>Tel No: +91 265 2344803; Fax No: +91 265 2332910; Email: companysec@chemcrux.com Website: www.chemcrux.com</p>
<p>b) <u>At the Exchange:</u> Rupal Khandelwal Manager</p>	<p>Tel.: (91) 022 22728262</p>

R.B
Rupal Khandelwal
Rupal Khandelwal
Manager

Monday, March 27, 2017